

**Calculation of Total Tangible Common
Stockholders' Equity and Tangible
Book Value per Common Share**
Unaudited

	<u>December 31,</u>	
	<u>2017</u>	<u>2016</u>
	(In thousands, except per share amounts)	
Total common stockholders' equity before noncontrolling interest	\$ 3,460,728	\$ 2,791,607
Less intangible assets:		
Goodwill	(660,789)	(660,119)
Core deposit and other intangibles, net of accumulated amortization	(48,251)	(60,831)
Total intangibles	(709,040)	(720,950)
Total tangible common stockholders' equity	<u>\$ 2,751,688</u>	<u>\$ 2,070,657</u>
Shares of common stock outstanding	<u>128,288</u>	<u>121,268</u>
Book value per common share	<u>\$ 26.98</u>	<u>\$ 23.02</u>
Tangible book value per common share	<u>\$ 21.45</u>	<u>\$ 17.08</u>